

# Evercore's Global Business

Evercore is consistently recognised as one of the leading investment banks globally

- Established in 1995
- Headquartered in New York and listed on NYSE
- Over US\$5 trillion in transactions since inception

## A Global Platform

### Our Approach

Independent, Objective Advice

- Conflict-free, impartial advice
- Honest, unbiased and clear judgment
- Complete discretion and strictest confidentiality

Senior-Led

- Trusted adviser to clients, founded on long term commitment and relationships
- Fully committed senior bankers involved at all stages, supported by best-in-class junior resources
- Strong partnership ethos

Client-Focused

- Relentless focus on clients' objectives
- Deep understanding of specific industry fundamentals
- Ability to think creatively and devise innovative, workable solutions
- Harnessing different practice groups to deliver best results for clients

### Global Advisory Revenues FY2023 (Independent Banks, US\$m)

1	Evercore	1,964
2	Houlihan Lokey	1,839
3	Lazard	1,357
4	PJT	1,129
5	Moelis	860
6	Piper Sandler	709
7	Perella Weinberg	649

  

### Global Advisory Revenues FY2023 (All Advisors, US\$m)

1	Goldman Sachs	3,299
2	JP Morgan	2,814
3	Morgan Stanley	2,244
4	Evercore	1,964
5	Houlihan Lokey	1,839
6	Bank of America	1,575
7	Lazard	1,357

### Selected Notable Transactions

\$12.6bn Advised

on its sale to

2024 (Announced)

\$35bn Advised

on its acquisition of

2024 (Announced)

\$20.2bn Advised

on its combination with

2023 (Announced)

\$5.2bn Advised

on its sale to

2023 (Announced)

€2.3bn Advised

on its sale of

to ONE ROCK CAPITAL SERVICES

2023 (Announced)

\$7.6bn Advised

on the acquisition of

2023 (Announced)

\$1.8bn Advised

on the acquisition of

2023 (Announced)

Note: Advisory Revenues based on Company Filings and converted to USD where applicable  
 Source: Refinitiv, Company reports, SEC filings